



Located at
Arizona State Credit Union

May 20, 2013

Donald Hampton
NexGen Consultants

Dear Donald,

I am writing to compliment the work done for us by NexGen. We had been using Salesforce, but needed to implement the new LPL customized package. We chose NexGen because of your knowledge and expertise with the LPL package. Josh Geiger was the consultant and he was excellent to work with. He took the time to understand all aspects of our use of Salesforce and made sure that it transferred over to the LPL version cleanly. We had detailed discussions about what was and was not used in the old system and he made sure to recreate all functionality that was not already in the new system. This attention to detail has made the transition from one instance of Salesforce to another very smooth. Josh was professional, courteous and knowledgeable.

We are happy to recommend NexGen as a consulting partner for investment firms looking to implement Salesforce, especially the LPL customization package.

Sincerely,

Wenjun Du
Investment Services Department
Arizona State Credit Union

2355 West Pinnacle Peak Road • Phoenix, AZ 85027 • 877.566.0517 toll free

Securities and Insurance products offered through LPL Financial and its affiliates, Member FINRA/SIPC. Arizona State Credit Union is not a registered broker-dealer nor affiliated with LPL Financial.

Not NCUA Insured

No Credit Union Guarantee

May Lose Value