

October 22, 2013

Donald Hampton
NexGen Consultants

Dear Donald,

I would like to take this opportunity to recognize NexGen Consultants and especially Justin Davis for the project that was recently completed for us. With the help of NexGen, FirstTrust implemented the customized TD Ameritrade Salesforce template for eight users. We migrated all of our data from Act! into our new Salesforce TD Ameritrade environment including:

- Households
- Individuals
- Professionals
- Service Entities
- History and Emails

Your organization understands the TD Ameritrade template and finished the project in a timely and efficient manner. The end result will provide FirstTrust with an excellent tool in Salesforce. Please consider this letter as a recommendation to other advisors looking to implement the TD Ameritrade Salesforce template.

Sincerely,



Shelly Cannon
Chief Operations Officer
FirstTrust
www.FinancialTeam.com