



**FLAUTT ♦ HARE ♦ DAVIS LLC**  
WEALTH ADVISORS | RETIREMENT CONSULTANTS

August 5, 2014

Matt Mountain  
NexGen Consultants  
Cincinnati, OH

Dear Matt,

It's with well-earned respect that I confidently recommend NexGen Consultants as an implementation partner for the LPL version of Salesforce. We were fortunate to work with Elise Pottinger. Her technical expertise, creativity, and problem-solving skills team are commendable.

Elise helped us migrate our data from Outlook. In addition, she conducted training to help us understand and utilize the LPL customized template of Salesforce. She has been one of the best instructors we have had the pleasure of working with!

Flautt Hare Davis has found a true consulting partner in NexGen and we look forward to their continued support.

Sincerely,

Meredith E. Flautt, Jr., AIF® RF™  
Managing Director

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