



July 26, 2013

Donald Hampton
NexGen Consultants

Dear Donald:

Last month was the completion date for our project with NexGen and I would like to compliment the work that was done. We had the opportunity to work with several NexGen consultants including Justin Davis, Josh Geiger and Kristen Crane. They were all very knowledgeable and professional. NexGen successfully migrated our existing data from Goldmine and then tailored the LPL Financial Salesforce.com solution to fit our needs that includes:

- Clients and Spouses with Relationship Group
- Businesses and Contacts
- Additional Contacts
- Custom Object - Related Contacts - Attorneys, CPA's, Children, Grandchildren
- Client History
- Calendar Tasks and Events
- Custom Object - Login Information
- Email Addresses and Websites

We look forward to a continued relationship with NexGen Consultants as a Salesforce partner. Please consider sharing this letter as a recommendation to other wealth management firms looking for help with Salesforce.

Sincerely,

A handwritten signature in dark ink, appearing to read "S Hassell", is written over a light blue horizontal line.

Stephen Hassell
Project Coordinator
Hassell Wealth Management